



Lloyd's Insurance Company Coverholder Onboarding – Service Provider Attestation

Coverholder Legal Name ("The firm")	
PIN	
Sponsoring Service Provider (Managing Agent) and Lloyd's & Lloyd's Europe Syndicate Number	
Sponsoring Broker	

As the sponsoring Service Provider please confirm the following declaration for this proposed coverholder:

We have reviewed the submission on ATLAS and to the best of our knowledge the information uploaded is correct, including the correct classes, regions and level of authority.

We also confirm -

Business aligns with Lloyd's Performance Strategy

- The business proposed to be bound by the firm is likely to support sustained long-term profitability based upon a realistic underwriting driven business proposal
- We have made suitable enquiries regarding any prior performance of this business
- The firm will not sub delegate any of its underwriting authorities or systems to a third party
- Commissions are fair and reasonable, and the link between remuneration and profitability is strong and interests are aligned
- Fees are transparent and are proportionate with services delivered

Third party firms uphold Lloyd's values, protects the brand and provides good value for policyholders

- The firm will provide a valuable product/service for the intended policyholders
- The firm and its key personnel have the experience, level of skill and understanding to write this proposed business
- The firm (and its staff where relevant) hold the correct licenses or authorisations required to trade and conduct the proposed activities that will be granted to it, and have sufficient knowledge of local laws and regulations

- The firm has suitable and effective underwriting systems and is able to provide us with data that enables adequate assessment of ongoing suitability and allows the us to meet Lloyd's Insurance Company's reporting standards data requirements
- If the firm will be handling claims, we are satisfied that it has the requisite claims skills, conflict of interest policies and resources to handle claims efficiently, effectively and fairly
- Insurance documents, bordereaux and any marketing/website materials have been vetted/approved by us and are in line with any applicable Lloyd's and Lloyd's Insurance company requirements
- We have fully completed our due diligence with no outstanding actions on the proposed coverholder, its policies; procedures; systems; controls; and governance, the product, and the target market. We have no concerns about the firm's suitability to be onboarded as a Lloyd's Insurance Company coverholder.

Attestation		
I confirm the firm has been assessed and reviewed against the points in this document and the firm meets the Service Provider's and Lloyd's Insurance Company's requirements.		
Name and position:	Signature:	Date:

In addition to the above attestation please confirm that:

- You have liaised with the relevant Lloyd's country manager(s) prior to submitting this application and have confirmation from them of their support for the firm to be approved
- You have liaised with Lloyd's Europe and have met any additional requirements needed for its oversight and received its confirmation supporting the firm to be approved
- You have reviewed the referral criteria on, identified any required referrals and achieved approval from said individuals.

Attestation		
I confirm the above interactions and referrals have been made by the Service Provider and we can evidence these referrals should this ever be required.		
Name and position:	Signature:	Date:

For Lloyd's Internal Use			
Regulatory referral required? <i>Y/N and reason</i>		Regulatory referral confirmation received?	
Underwriting referral required? <i>Y/N and reason</i>		Underwriting referral confirmation received?	
Customer oversight referral required? <i>Y/N and reason</i>		Customer oversight approval received?	
Risk Screen Checks completed			
MED checks completed			
Signed Undertaking received			
Date submission processed:		Name of reviewer and position:	