



## Coverholder Onboarding Attestation

<b>Coverholder Legal Name (The firm)</b>	
<b>PIN</b>	
<b>Sponsoring Managing Agent and Syndicate Number</b>	
<b>Sponsoring Broker</b>	

**As the sponsoring Managing Agent please confirm the following declaration for this proposed coverholder:**

We have reviewed the submission on ATLAS and to the best of our knowledge the information uploaded is correct, including the correct classes, regions, and level of authority.

We also confirm that in our opinion -

### **Business aligns with Lloyd's Performance Strategy**

- The business proposed to be bound by the firm is likely to support sustained long-term profitability based upon a realistic business proposal
- We have made suitable enquiries regarding any prior performance of this business
- The firm is not sub delegating any of their underwriting abilities or systems to a third party other than with Lloyd's agreement
- Commissions are fair and reasonable, and the link between remuneration and profitability is strong and interests are aligned
- Fees are transparent and are proportionate with services delivered

### **Third party firms uphold Lloyd's values, protects the brand and provides good value for policyholders**

- The firm will provide a valuable product/service for the intended policyholders
- The firm and its key personnel have the experience, level of skill and understanding to write this proposed business
- The firm (and its staff where relevant) hold the correct licenses or authorisations required to trade and conduct the proposed activities that will be granted to it, and have sufficient knowledge of local laws and regulations

- The firm has suitable and effective underwriting systems and is able to provide the MA with data that enables adequate assessment of ongoing suitability and allows the MA to meet any applicable Lloyd's data requirements
- If the firm will be handling claims, we are satisfied that they have the requisite claims skills and resources to handle claims efficiently, effectively and fairly
- Insurance Documents and any marketing/website materials have been vetted/approved by us and are in line with any applicable Lloyd's expectations
- We have fully completed our due diligence with no outstanding actions on the proposed coverholder, its policies; procedures; systems; controls; and governance, the product, and the target market. We have no concerns about the firm's suitability to be a Lloyd's coverholder.

<b>Attestation</b>		
I confirm the firm has been assessed and reviewed against the points in this document and the firm meets the Managing Agent and Lloyd's requirements.		
Name and position:	Signature:	Date:

In addition to the above attestation please confirm that:

- You have liaised with the relevant Lloyd's country manager(s) prior to submitting this application\*
- You have reviewed the referral criteria, identified any required referrals, and received Lloyd's prior approval where required.

<b>Attestation</b>		
I confirm the above interactions and referrals have been made by the Managing Agent and we can evidence these referrals should this ever be required.		
Name and position:	Signature:	Date:

\*You can find contact details of the Lloyd's country managers on Crystal

<b>For Lloyd's Internal Use</b>			
Regulatory referral required? <i>Y/N and reason</i>		Regulatory referral confirmation received?	
Underwriting referral required? <i>Y/N and reason</i>		Underwriting referral confirmation received?	
Customer oversight referral required? <i>Y/N and reason</i>		Customer oversight approval received?	
Risk Screen Checks completed			
MED checks completed			
Signed Undertaking received			
Date submission processed:		Name of reviewer and position:	

\*You can find contact details of the Lloyd's country managers on Crystal