Electronic Data Interchange (EDI) Release Schedule

London Market Joint Ventures (JV) provided an update on the EDI Technical Specification Release Schedule and the expected changes to EDI messages at the October 2022 Blueprint Two Vendor Engagement Forum. Recognising the importance of EDI messages, the JV stressed that EDI is considered transitional with end-state being eBOT/eCOT.

EDI technical specification release schedule as at 31 January 2023*

Update 31 January 2023: The JV published two of the six technical specifications marked for release in January. We are conducting final reviews of the remaining four EDI technical specifications indicated for release at the end of January 2023 to ensure that they are shared with the market in the most helpful way. This will result in a delay and the specifications will be issued end February. We will issue them sooner if possible.

All EDI technical specifications issued are final versions at the time of publication and vendors are able to use these to make any amendments required to be able to produce or consume the new EDI messages.

We are mindful that the overall programme is being run on an agile basis so there remains a slight risk that the specifications may need to alter to align with the build of the digital processing services. We would stress:

- Change is not expected.
- Change will only happen if the specification needs to be updated to deliver the functionality in the new digital processing services, and these will be minor.
- Any change will be notified as soon as possible.

The above applies to standard EDI messages which are represented by all technical specifications referred to in the release schedule and published. If vendors and/or clients are using bespoke EDI messages then the impact of any change will vary depending on how the message has been altered.

Message Type	Description	Technical specification release dates
ILUCSB V2	ILU	December 2022
WSETT	LIRMA	December 2022
DSIGN	LIRMA	January 2023
USM V9	Lloyd's	January 2023
SCM	Lloyd's	January 2023
ILUCSM	ILU	January 2023
BSM	Lloyd's (ILU+LIRMA: BSM(SIGNIN))	January 2023
LIMCLM	ILU / LIRMA	January 2023
LIMCLM (response)	Broker Claim Submission – Including: LIMRES,CLMLLB,CLMILB & CLMLRB	
IPCCSM	Delinked messages	January 2023
IPCDSM	Delinked messages	January 2023
CLMILC	Carrier Claim Notifications	February 2023
CLMLRC	Carrier Claim Notifications	February 2023
IPCBSM	Delinked messages	February 2023
RESETT	Delinked Instruction	February 2023
LIMRA	LORS	February 2023
LIMRID	LORS	February 2023
LIMRIN	LORS	February 2023
LIMRIS	LORS	February 2023
LLDUWR	LORS	March 2023
МСМ	Lloyd's	March 2023

The JV has been working on EDI structures for nearly a year. The EDI represent a great deal of complexity and some areas have proved very challenging to complete. We have approached analysing the messages on a most-to-least used basis which aligns with the JV's build schedule. Our aim is that by the end of 2022 we will have completed all messages down to LIMCLM (response) (based on the message order in the release schedule shown above). **Update 31 January 2023** – specifications were delivered in January 2023.

In January 2023 we plan to finish the last two claim messages followed by de-linked messages. In February-March 2023 we plan to focus on LORS messages. **Update 31 January 2023** – the last two claims messages have been replanned for issuing in February 2023.

As we complete our analysis of each message, we will re-publish the message specification regardless of the change. We will include a summary of the change(s) and will clearly identify where any changes have been made with document markup including release notes as necessary.

To keep specifications as close to how they are currently and to minimise market disruption, we are working to the principle to only change what is needed and if deemed utterly critical.

We recognise that we may encounter items that had not been considered and will adapt accordingly.

We have approached the exercise by having our business analysts take each original message specification, go through the message, make sure they understand the message, its content/payload, and ask the questions: "Is the message content the right content needed to process premium/claims in a more digital world? Is there anything missing, or does anything need to be changed?"

Our business analysts will consider messages in the context of IPOS/ICOS: does each message contain the information required? If needed, we will adjust a message's specification to include any new information and take account of any changes needed to data dictionaries impacted. In the event a message is currently not used correctly, we will indicate this in the release notes and issue guidance on how the message should be used going forward.

One area where we expect there to be some changes (due to moving from one system to another) is message sequence numbers, signing numbers and date, and messages being retrieved from a new location.

Bespoke EDI is currently not in scope.

ACORD4ALL

ACORD4ALL was not part of the original scope, however we are working with a team on identifying what ACORD4ALL will look like and the team working on the Build Contract is formulating a plan to bring standard ACORD4ALL into scope. We will communicate these plans to the market in due course.

January 2023

*Notes:

 The EDI technical specification release schedule and accompanying notes were updated on 31 January 2023 to reflect an update to the finalisation of the technical specifications. This includes updating the release dates for specifications marked for January, and to include the MCM specification release date as March 2023.