

Changes to Coverholder Permissions Attestation

Coverholder Legal Name	
PIN	
Sponsoring Managing Agent and Syndicate Number	
Sponsoring Broker	
Type of change to permission?	

As the sponsoring Managing Agent please confirm the following declaration for the proposed change to coverholder’s permissions:

We have reviewed the submission on ATLAS and to the best of our knowledge the information within the task and any documentation uploaded is correct.

We also confirm that in our opinion -

- We have fully completed our due diligence and we are satisfied that the coverholder is suitable for this change to their permissions.
- [Where applicable]. If the firm will now be handling claims, we are satisfied that they have the requisite claims skills and resources to handle claims efficiently, effectively, and fairly

Attestation		
I confirm the coverholder has been assessed and reviewed against the points in this document and the firm meets the Managing Agent’s and Lloyd’s requirements.		
Name and position:	Signature:	Date:

In addition to the above attestation please confirm that:

- [Where applicable]. You have liaised with the relevant Lloyd’s country manager(s) prior to submitting the change*.
- You have reviewed the referral criteria, identified any required referrals, and received Lloyd’s prior approval where required.

*You can find contact details of the Lloyd’s country managers on Crystal

Attestation		
I confirm the above interactions and referrals have been made by the Managing Agent and we can evidence these referrals should this ever be required.		
Name and position:	Signature:	Date:

For Lloyd's Internal Use			
Regulatory referral required? <i>Y/N and reason</i>		Regulatory referral confirmation received?	
Underwriting referral required? <i>Y/N and reason</i>		Underwriting referral confirmation received?	
Customer oversight referral required? <i>Y/N and reason</i>		Customer oversight approval received?	
MED checks completed			
Date submission processed:		Name of reviewer and position:	