

Our Mission

[Lloyd's Patriotic Fund](#) has united the Lloyd's insurance market for over two hundred years to support veterans and their families today.

Founded in 1803, Lloyd's Patriotic Fund is the oldest military charity of its kind. We are proud of our history and contributions to supporting the Armed Forces community on behalf of the Lloyd's market. Today, we focus on improving the transition to civilian life for veterans and their families who need the most help. Lloyd's Patriotic Fund unites support from the market to aid the positive transition to civilian life for Service Leavers and their families to ensure successful futures.

LPF is aware of the challenges current serving families and Service leavers face and we support those in the Armed Forces community and their families with the increasingly complex issues that arise. We work with partners who take an holistic approach to support the hardest hit in our communities.

Lloyd's Patriotic Fund is a registered charity independent of Lloyd's. For more information on our governance, accounts and finances, please visit the Charity Commission's website [here](#).

Small Grants 2023:

We are inviting charities that directly support the **military community**, specifically in the areas of **employability** and **mental health** to apply for a grant of up to £15,000 and the possibility of a longer-term partnership.

Our small grants are focused on addressing the current and future challenges encountered by military charities in the sector. We are looking to support charities who value collaboration and champion the need to understand the gaps in current support. We want to work with charities to continue their vital work supporting the military community and are looking for projects where our funding will make a real difference.

ELIGIBILITY CRITERIA:

Charity specification:

- Charities with an annual income of circa £2m or less.
- Support the Armed Forces community directly.
- Charities and projects which support the most 'at risk' groups.
- Charities and projects that support individuals and communities that are the hardest to reach.
- Focus on employability and mental health.
- Demonstrate good governance through evidence or reference to the COBSEO Governance tool.

Project funding in scope:

- Salaries to deliver the project.
- Materials and equipment for the project.
- Training of charity employees to deliver the project.
- Activities for the project.
- Non-regimental charities.
- Civilian charities supporting the ex-military community.
- Umbrella organisations.
- Former serving personnel of the British Armed Forces and their families.
- Bereaved families of former serving personnel.
- Work to support "at risk" groups.
- Organisations that have received a donation from LPF in the past. This could be to fund a different project or fund the expansion or next phase of the project. Continued funding of the same project would only be considered once the impact has been demonstrated.

The following is out of scope for support:

- Regimental charities.

- Community interest companies (CIC).
- Individuals.
- Charities that only support a specific sector of society based on ethnicity, faith, sexual orientation or political beliefs.
- Grant giving organisations.
- General ongoing core services and unrestricted funding.
- Facilities or services that the Ministry of Defence provides.
- Contributions directly towards individual beneficiaries or sponsorship of individuals.
- Sponsorship of events, or contributions towards fundraising events.
- Office items or IT equipment for the charity's own use.
- War memorials.
- Projects supporting education and employability amongst young people in London given Lloyd's Community Programme's support for these initiatives.
- Projects that work in the focus area of [Lloyd's of London Foundation](#) (global disaster reduction) and [Lloyd's Tercentenary Research Foundation](#) (risk related academic research).
- Global and local emergency response appeals as this is channelled through the Corporation of Lloyd's.
- Ad-hoc donations and any requests for sponsorship from global or local individuals and charities as this is channelled through the Lloyd's Market Charity Awards.

Application Process

Please submit the below application and send to globalcommunityengagement@lloyds.com by 5 January 2024 23:59. Please answer questions to the best of your knowledge.

An information session will be held on the 4 December 2023 via Teams which will provide an overview of the Lloyd's Patriotic Fund, outline the application process and eligibility criteria, and provide an opportunity for Q&As.

Successful applicants will be informed in February 2024 and are subject to the completion of due diligence checks and a grant agreement between your organisation and LPF.

LPF will require an impact assessment report 12 months after the grant is received, outlining the outputs and impacts of the project. Guidance will be provided to successful charities.

Please contact the above email address if you have any additional questions.

Thank you for applying to Lloyd's Patriotic Fund.

Application Form – Lloyd's Patriotic Fund Small Grants 2023
Project overview

Title of project:	
Project duration:	
Reporting period:	
Total grant requested:	

Your Organisation

Organisation name	
Registered address	
Charity number	
Contact name	
Email address	
Contact number	
Previous LPF grantee?	
Organisation size: (inc. employees, volunteers, and income)	
Organisation description: <i>Please include: the aims of your organisation, primary focus area of work, key services and programmes, geographical focus, your beneficiary group and how your beneficiaries are engaged in your organisation and involved in decision making processes. (guide: 200 words)</i>	

Project details:

Proposed project: <i>Please outline details about the project including: what is the project, who are the beneficiary group, what the focus is and proposed activities that the funding will support. (guide: 500 words)</i>
Will this project be collaboration with any other charities? (guide: 100 words)
Alignment with the LPF priorities of employability and mental health: <i>Please outline how your organisation and this project aligns with the mission of the LPF (guide: 200 words)</i>
Case Study: <i>Please give an example of how your organisation has supported beneficiaries in the last 12 months (guide: 200 words)</i>

Budget & expenditure:

Proposed budget and expenditure for a grant of up to £15,000: <i>Please complete the table and add additional rows if necessary. Please note the other funding sources if Lloyd's Patriotic Fund is not the sole funder.</i>		
	Total Activity Cost (£)	Amount from LPF (£)
Project	Planned	Planned
Final Total	£	£



Have you applied or been granted any other funding for this project from organisations outside the LPF?

LPF is open to working with partners in a long-term capacity. Please outline any ambitions for the project beyond the 12 month period including a proposed budget.

Due Diligence

Should your grant application be successful, it will be subject to due diligence checks. Please provide the following information:

Most recent FY		Next FY	
Total Income		Total Income Forecast	
Total Expenditure		Total Expenditure Forecast	
Reserves		Reserves Forecast	
Investments		Investments Forecast	
% spend on charitable activity		% spend on charitable activity	
% spend on administration		% spend on administration	
% spend on income generation		% spend on income generation	

Please state any known Charity Commission investigations

Are you a member of COBSEO?

Please state your COBSEO governance score and outline your current focus areas for improving your governance

Link to last annual report and accounts

Please attach these documents to your accompanying email:

- Safeguarding Policy
- Code of Conduct
- Equality, Diversity, and Inclusion policy
- Ethnical investment policy

Beneficiary Demographics [not mandatory]: *if possible and your GDPR policies allow, we would be grateful if you could please provide description and statistics of the demographics of your current beneficiaries. Lloyd's Patriotic Fund are keen to ensure our grant making process reaches the breadth of our society. Equality, diversity and inclusion is key to our impact assessment framework for grantee reporting so we are keen to work with charities that also see this as a priority.*

	Directly supported beneficiaries	Indirectly supported beneficiaries
Age		
Disability		
Race		
Religion/Belief		
Gender		
Sexual Orientation		
Socio-economic status		